
Securities Donations



Gifts of securities (publicly traded stocks, bonds and mutual funds) are a great way to support SCHOOLSEED FOUNDATION while providing you with a tax deduction for the market value of the securities. In order to maximize the tax advantages of your donation, please consult your Tax Advisor or Financial Advisor before making your gift. It is seldom advantageous to sell the securities prior to making your donation as you may lose the tax advantage of highly appreciated values.

In order for SCHOOLSEED FOUNDATION to assure proper recording of your donation, and to extend our heartfelt appreciation, please also notify Charlotte Durham of your impending gift at:

SCHOOLSEED FOUNDATION
Attn: Lorraine Chatman
P.O. Box 111169
Memphis, TN 38111
Phone: 901.207.1427
E-mail: lorraine@schoolseed.org

Electronic Transfers should be made via DTC:

DTCC Number: 0075
Acct Number: **1931-6347**
Firm Name: LPL Financial
Account Name: SCHOOLSEED FOUNDATION

Physical Delivery of Certificates should be forwarded to:

Trulytics Financial Corp (LPL Financial)
Attn: Bobby Peters, Chief Investment Officer
5885 Ridgeway Center Pkwy, Suite 216
Memphis, TN 38120
Phone: 901.680.0099

